+234 1 270 1652 **30 June 2020**



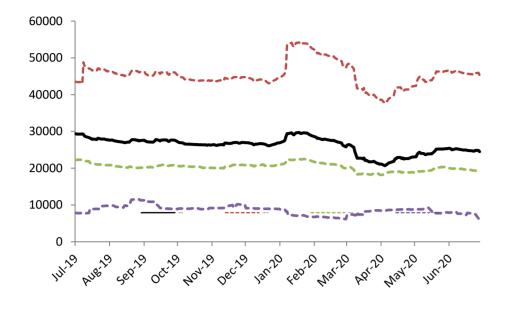
Equities at a Glance

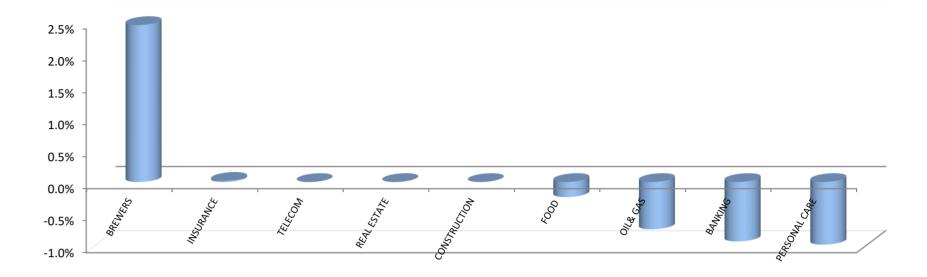
NSE All Share

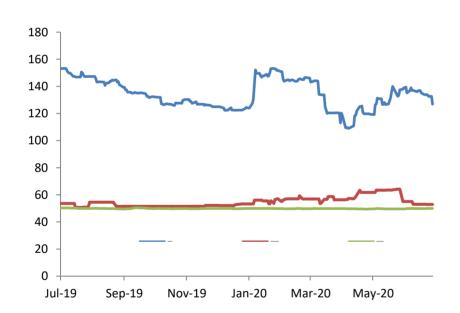
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEASI Index	24,479.22	-1.53%	-1.09%	14.92%	-8.80%	-16.72%
Market Cap (N billions)	12,769.81	-1.53%	-1.09%	15.04%	-1.46%	-1.44%
Volume Traded (millions)	280.67	78.05%	885.07	17,328.38	44,319.45	77,129.89
Value Traded (N millions)	3,139.92	92.46%	10,686.71	192,575.85	503,070.45	920,612.95
NGN/USD	387	0.13%	-0.03%	0.25%	6.03%	7.21%
NSEASI (\$)	63.34	-1.65%	-1.06%	14.64%	-14.30%	-22.72%
Market Cap (\$ millions)	33,039.62	-1.65%	-1.06%	14.75%	-7.40%	-8.54%

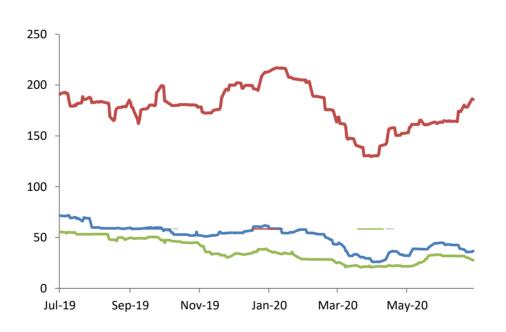
Index	Performance

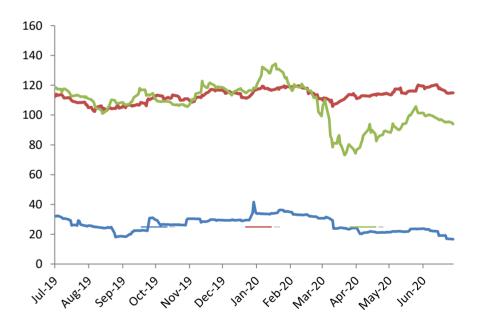
	1 Day	1 Wk	3 Month	6 Month				52 Wk Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD sReturn	52 Wk Return	(SD)	Drawdown
BANKING	-0.93%	-1.22%	20.61%	-19.35%	21.71%	-20.56%	-19.91%	2.20%	-11.71%
BREWERS	2.45%	-0.93%	24.97%	-40.72%	24.42%	-40.08%	-46.71%	2.66%	-8.62%
CEMENT	-4.29%	-5.18%	5.38%	2.59%	5.40%	1.96%	-18.23%	1.70%	-7.30%
TELECOM	0.00%	3.11%	23.78%	13.93%	23.78%	13.93%	-8.12%	1.56%	-6.52%
PERSONAL CARE	-0.98%	-10.63%	29.63%	-27.82%	24.86%	-28.87%	-48.21%	2.57%	-9.37%
CONSTRUCTION	0.00%	-0.06%	-6.00%	-0.64%	-6.00%	-0.64%	-6.17%	1.61%	-14.26%
FOOD	-0.23%	4.16%	42.33%	-12.60%	42.22%	-12.51%	-2.26%	1.97%	-7.36%
INSURANCE	0.02%	-0.83%	1.20%	0.34%	0.45%	-1.16%	1.30%	0.93%	-3.94%
OIL& GAS	-0.74%	-13.17%	-31.00%	-51.25%	-31.00%	-59.99%	-48.63%	4.15%	-18.51%
REAL ESTATE	0.00%	0.03%	0.11%	-0.06%	0.11%	-0.03%	-1.16%	0.12%	-0.42%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-1.47%	-0.69%	16.21%	2.72%	16.40%	1.94%	3.60%	1.54%	-4.78%
Mid Cap (Mid 30%)	-0.94%	-2.13%	2.90%	-8.28%	2.72%	-9.17%	-15.23%	0.72%	-3.95%
Small Cap (Bottom 60%)	-21.93%	-35.23%	-41.98%	-44.92%	-41.98%	-44.51%	-34.15%	3.56%	-21.93%











				1 day	1 week	3 month	6 month									
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Lo
BANKING					. ===:				40.000	0.4.=00/						
Access Bank	31-Dec	189,478.22	6.55	-0.76%	-1.50%	8.26%	-32.82%	0.77%	10.08%	-34.50%	7.35	5.50	11.60	5.40	11.60	5.40
FBN Holdings	31-Dec	188,450.29	5.25	-0.94%	0.00%	31.25%	-17.32%	-18.60%	32.91%	-14.63%	5.70	3.70	7.70	3.70	7.70	3.70
FCMB	31-Dec	38,219.23	1.93	1.58%	7.22%	28.67%	4.89%	20.62%	28.67%	4.32%	1.93	1.45	2.09	1.45	2.18	1.45
Guaranty Trust Bank	31-Dec	648,957.50	22.05	-1.34%	-3.08%	23.18%	-23.97%	-26.50%	24.58%	-25.76%	25.10	17.30	34.00	16.75	34.00	16.75
StanbicIBTC HOLDCO	31-Dec	302,500.00	30.25	0.00%	0.00%	24.49%	-22.44%	-24.84%	24.49%	-26.22%	35.80	23.90	42.50	23.85	42.85	23.85
United Bank For Africa	31-Dec	206,133.67	6.25	0.00%	-0.79%	25.00%	-11.97%	0.00%	25.00%	-12.59%	7.20	4.85	8.90	4.40	8.90	4.40
Union Bank	31-Dec	99,921.26	5.90	-6.35%	-6.35%	-10.61%	-4.07%	-15.71%	-10.61%	-1.67%	7.00	5.90	7.60	5.70	7.60	5.70
Wema Bank	31-Dec	21,323.72	0.54	-5.26%	0.00%	14.89%	-22.86%	-16.92%	8.00%	-27.03%	0.62	0.47	0.79	0.44	0.79	0.44
Zenith Bank	31-Dec	505,483.55	16.10	-0.62%	-0.92%	34.73%	-12.97%	-17.22%	37.61%	-13.44%	17.90	11.00	22.75	10.70	22.75	10.70
Ecobank	31-Dec	78,965.89	4.95	-1.00%	6.45%	11.24%	-22.05%	-51.94%	11.24%	-23.85%	6.05	3.90	8.00	3.90	10.40	3.90
Fidelity Bank	31-Dec	50,416.15	1.74	0.58%	0.58%	-1.69%	-15.53%	4.82%	-2.25%	-15.12%	2.14	1.69	2.37	1.53	2.37	1.40
Sterling Bank	31-Dec	35,988.02	1.25	1.63%	-2.34%	4.17%	-37.19%	-45.65%	8.70%	-37.19%	1.52	1.10	2.04	0.99	2.50	0.99
BREWERIES																
Guinness	30-Jun	21,835.38	14.50	-3.33%	-12.12%	-42.46%	-51.75%	-69.67%	-42.46%	-51.75%	22.70	14.50	30.20	14.50	47.80	14.50
Nigerian Breweries	31-Dec	286,240.54	36.10	3.14%	0.28%	41.57%	-39.58%	-40.33%	40.74%	-38.81%	44.00	22.00	59.00	22.00	61.00	22.00
International Breweries	31-Dec	13,376.36	4.10	0.00%	-9.89%	-16.33%	-56.84%	-75.95%	-16.33%	-56.84%	5.35	4.10	9.50	4.10	17.05	4.10
CEMENT & CONSTRUCTION	J I TIVIAI	10,070.00	7.10	0.00/0	3.03/0	10.00/0	50.04 /0	7 3.33 /0	10.55/0	JU.U4 /0	5.55	7.10	9.50	4.10	17.00	4.10
Dangote Cement	31-Dec	2,164,144.44	127.00	-0.78%	-2.31%	-2.08%	-10.25%	-29.41%	-2.08%	-10.56%	150.00	116.80	179.90	116.80	179.90	116.80
BUA CEMENT	31-Dec	1,310,550.50	38.70	-10.00%	-10.00%	9.63%	N/A	N/A	9.63%	N/A	44.00	29.40	44.00	29.40	44.00	29.40
Lafarge	31-Dec	54,807.34	10.00	-7.41%	-9.09%	7.53%	-28.57%	-20.00%	8.70%	-34.64%	12.85	8.95	17.60	8.95	17.60	8.95
Julius Berger	31-Dec	26,202.00	19.85	0.00%	0.00%	-9.98%	-0.25%	-9.36%	-9.98%	-0.25%	27.50	19.85	27.50	19.85	27.50	18.00
UACN Property DevCo	31-Dec	1,361.25	0.99	0.00%	1.02%	4.21%	-1.98%	-29.29%	4.21%	-1.00%	1.04	0.74	1.08	0.74	1.57	0.74
· · ·	31 DCC	1,001.20	0.00	0.0070	1.0270	7.2170	1.5070	20.2070	7.2170	1.0070	1.04	0.7 4	1.00	0.14	1.07	0.14
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	15,881.91	4.00	-4.76%	-11.11%	-9.09%	-25.93%	-40.74%	-9.09%	-29.20%	5.50	3.85	5.85	3.75	7.10	3.75
Unilever	31-Dec	57,884.43	15.30	0.00%	-10.00%	45.71%	-30.45%	-50.16%	39.09%	-30.45%	17.00	9.90	20.70	9.90	33.00	9.90
Glaxo Smithkline	31-Dec	6,577.32	5.50	0.00%	-14.73%	37.50%	-0.90%	-46.08%	25.00%	-9.84%	8.45	4.35	8.45	3.45	10.20	3.45
FOOD & BEVERAGES																
Cadbury	31-Dec	12,677.86	6.75	-10.00%	-10.00%	-0.74%	-34.15%	-36.92%	-0.74%	-36.02%	8.90	6.30	10.85	4.95	11.95	4.95
Dangote Flour Mills	30-Sep	111,250.00	22.25	0.00%	0.00%	0.00%	0.00%	27.87%	0.00%	0.00%	22.25	22.25	22.25	22.25	23.20	17.10
Dangote Sugar	31-Dec	144,000.00	12.00	0.00%	0.84%	33.33%	-13.04%	12.15%	33.33%	-11.76%	15.00	8.90	15.05	8.90	16.55	8.50
Flour Mills	31-Mar	49,860.51	19.00	-2.81%	-5.00%	-8.65%	-3.55%	35.71%	-10.59%	-3.55%	21.50	19.00	24.00	19.00	24.00	12.80
Nestle	31-Dec	996,210.38	1,256.80	0.00%	6.60%	64.29%	-14.50%	-6.56%	64.29%	-14.50%	1,256.80	764.90	1,469.90	764.90	1,469.90	764.90
Honeywell	31-Mar	7,533.69	0.95	0.00%	-4.04%	-3.06%	-4.04%	-5.94%	-3.06%	-4.04%	1.08	0.90	1.18	0.83	1.18	0.83
UACN	31-Dec	15,366.92	8.00	0.00%	13.48%	8.11%	-6.43%	22.14%	11.11%	-6.98%	9.00	6.15	11.05	6.15	11.05	4.50
OIL& GAS																
Forte Oil	31-Dec	21,751.43	16.70	0.00%	0.00%	0.00%	-7.73%	-38.15%	0.00%	-7.73%	16.70	16.70	20.60	16.70	27.00	14.00
Conoil Plc	31-Dec	14,572.99	21.00	0.00%	0.00%	59.70%	13.51%	-3.00%	59.70%	13.51%	21.00	13.15	21.00	13.15	23.80	13.15
Mobil Oil	31-Dec	69,450.65	192.60	0.00%	0.00%	19.70%	30.22%	10.06%	19.70%	30.22%	213.90	160.90	213.90	133.20	213.90	133.20
Oando	31-Dec	27,679.62	2.30	-4.17%	-8.00%	12.20%	-37.50%	-36.99%	12.20%	-42.36%	2.90	2.05	3.99	1.89	4.10	1.89
MRS Oil	31-Dec	3,505.04	13.80	0.00%	0.00%	0.00%	-9.80%	-33.81%	0.00%	-9.80%	13.80	13.80	15.30	13.80	20.85	13.80
Total	31-Dec	33,103.38	97.50	0.00%	0.00%	1.25%	-12.08%	-35.00%	1.25%	-12.08%	102.80	96.10	117.00	96.10	148.00	96.10
Eterna Oil	31-Dec	2,921.28	2.24	0.00%	-9.68%	-6.28%	-32.12%	-38.63%	-6.28%	-37.78%	2.67	2.16	3.60	1.99	3.65	1.99
SEPLAT	31-Dec	213,577.78	386.00	0.00%	-9.98%	-29.11%	-35.45%	-27.17%	-29.11%	-41.32%	544.50	386.00	605.00	386.00	657.80	386.00
INSURANCE	01200	210,077.70	300.00	0.0070	3.0070	20.11/0	00.7070	Z1.17/0	20.11/0	F1.02/0	511.00	200.00	500.00	300.00	307.00	000.00
AllCO Insurance	31-Dec	8,096.19	0.92	0.00%	2.22%	21.05%	27.78%	39.39%	21.05%	27.78%	1.18	0.73	1.18	0.67	1.18	0.60
Continental Re	31-Dec	22,721.04	2.20	0.00%	0.00%	0.00%	0.00%	15.18%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.40	1.27
Custodian & Allied	31-Dec	32,350.25	5.50	0.00%	-5.17%	-6.78%	-8.33%	-9.09%	-6.78%	-8.33%	6.30	5.25	6.30	4.95	6.30	4.95
Mansard	31-Dec	18,480.00	1.76	0.00%	-2.22%	0.57%	-2.22%	-12.00%	0.57%	-11.11%	2.03	1.58	2.14	1.51	2.14	1.51
Prestige Assurance	31-Dec	2,814.33	0.51	0.00%	13.33%	-7.27%	0.00%	2.00%	-7.27%	-7.27%	0.77	0.45	0.77	0.45	0.77	0.45
	31-Dec	2,014.00	0.01	0.00/0	10.00/0	-1.21/0	0.00 /0	2.00/0	-1.21/0	-1.21/0	0.11	0.40	0.11	0.40	0.11	0.43
AGRICULTURE	24.5	72 022 02	77.40	0.040/	20.040/	40.600/	40.700/	20.040/	40.600/	20.240/	77.40	EE OF	77.40	EE OF	77.40	40.45
Okomu Oil	31-Dec	73,832.63	77.40	9.94%	20.94%	40.60%	40.73%	20.94%	40.60%	39.21%	77.40	55.05	77.40	55.05	77.40	40.15
Presco	31-Dec	45,250.00	45.25	0.00%	0.00%	24.14%	-4.74%	-12.98%	24.14%	-4.74%	45.25	36.45	57.05	36.45	57.05	34.60
ICT																
ICT MTN Nigoria	31-Dec	2 201 655 20	117.50	0.009/	0.420/	20 F69/	11 000/	0 OE0/	20 FC9/	11.000/	120.00	02.00	128.50	90.00	141.00	00.00
MTN Nigeria AIRTEL AFRICA PLC	31-Dec 31-Dec	2,391,655.28 1,235,304.40	117.50 328.70	0.00% 0.00%	-0.42% 9.97%	30.56% 9.97%	11.90% 9.97%	-8.95% N/A	30.56% 9.97%	11.90% 9.97%	120.00 328.70	92.00 298.90	328.70	298.90	399.30	90.00 283.50
AINTEL AFRICA PLC	31-066	1,233,304.40	320.70	0.00%	3.3170	3.3170	3.3170	IN/A	3.3170	3.3170	320.70	230.30	320.70	230.30	J33.3U	203.5

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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
OKOMU OIL PALM PLC.	77.40	9.94%	OKOMU OIL PALM	77.40	20.94%	NESTLE NIGERIA PLC.	1,256.80	64.29%	LAW UNION AND ROCK INS. PLC.	1.03	106.00%	CORNERSTONE INSURANCE COMPANY PLC.	0.55	161.90%
ASSOCIATED BUS COMPANY PLC	0.56	9.80%	UACN PLC.	8.00	13.48%	ASSOCIATED BUS	0.56	60.00%	MAY & BAKER NIGERIA PLC.	2.87	48.70%	LAW UNION AND ROCK INS. PLC.	1.03	90.74%
LAW UNION AND ROCK INS. PLC.	1.03	6.19%	AIRTEL AFRICA PLC	328.70	9.97%	CONOIL PLC	21.00	59.70%	EKOCORP PLC.	6.00	41.18%	ASSOCIATED BUS COMPANY PLC	0.56	86.67%
VITAFOAM NIG PLC.	5.59	5.47%	ASSOCIATED BUS COMPANY PLC	0.56	9.80%	NIGERIAN BREW. PLC.	36.10	40.74%	OKOMU OIL PALM PLC.	77.40	39.21%	A.G. LEVENTIS NIGERIA PLC.	0.55	83.33%
NIGERIAN BREW. PLC.	36.10	3.14%	CHAMPION BREW. PLC.	0.95	7.95%	OKOMU OIL PALM PLC.	77.40	40.60%	MOBIL OIL NIG PLC.	192.60	30.22%	EKOCORP PLC.	6.00	78.04%
STERLING BANK PLC.	1.25	1.63%	ACADEMY PRESS	0.32	6.67%	WAPIC INSURANCE PLC	0.35	40.00%	AIICO INSURANCE PLC.	0.92	27.78%	VITAFOAM NIG PLC.	5.59	45.57%
FIRST CITY MONUMENT BANK PLC.	1.23	1.58%	NESTLE NIGERIA PLC.	1,256.80	6.60%	UNILEVER NIGERIA PLC.	15.30	39.09%	VITAFOAM NIG	5.59	27.05%	AIICO INSURANCE	0.92	39.39%
			INTERCONTINENTAL WAPIC INSURANCE	,					BETA GLASS CO			FLOUR MILLS NIG.		
FIDELITY BANK PLC INTERCONTINENTAL WAPIC INSURANCE PLC	1.74 0.35	0.58%	LASACO ASSURANCE PLC.	0.35	6.06% 4.17%	ZENITH BANK PLC MAY & BAKER NIGERIA PLC.	16.10	37.61% 34.11%	PLC. ASSOCIATED BUS COMPANY PLC	68.35 0.56	27.04%	PLC. DANGOTE FLOUR MILLS PLC	19.00 22.25	35.71% 27.87%
PRESTIGE ASSURANCE CO. PLC.	0.51	0.00%	N.E.M INSURANCE CO (NIG) PLC.	2.06	3.00%	DANGOTE SUGAR REFINERY PLC	12.00	33.33%	LIVESTOCK FEEDS PLC.	0.62	24.00%	U A C N PLC.	8.00	22.14%

Top 10 Losers

	Closing	1 Day		Closing			Closing		Closing		Closing			
Stocks	Price	Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks Price	e Y	TD Return	Stocks	Price	52 Wk Return
MUTUAL BENEFITS ASSURANCE PLC.	0.21	-8.70%	CADBURY NIGERIA PLC.	6.75	-10.00%	CAP PLC	20.65	-10.99%	ETERNA PLC.	2.24	-37.78%	STERLING BANK PLC.	1.25	-45.65%
CHAMS PLC	0.21	-8.70%	UNILEVER NIGERIA PLC.	15.30	-10.00%	TRANS-NATIONWIDE EXPRESS PLC.	0.80	-11.11%	NIGERIAN BREW. PLC.	36.10	-38.81%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	5.50	-46.08%
JAPAUL OIL & MARITIME SERVICES PLC	0.21	-8.70%	UNITY BANK PLC	0.48	-11.11%	TRIPPLE GEE AND COMPANY PLC.	0.50	-13.79%	AFROMEDIA PLC	0.20	-41.18%	OMATEK VENTURES PLC	0.26	-48.00%
CUTIX PLC.	1.60	-9.09%	P Z CUSSONS NIGERIA PLC.	4.00	-11.11%	INTERNATIONAL BREWERIES PLC.	4.10	-16.33%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	386.00	-41.32%	UNILEVER NIGERIA PLC.	15.30	-50.16%
TRANS-NATIONWIDE EXPRESS PLC.	0.80	-9.09%	RED STAR EXPRESS PLC	3.15	-11.27%	OMATEK VENTURES PL	0.26	-23.53%	OANDO PLC	2.30	-42.36%	AFROMEDIA PLC	0.20	-51.22%
LEARN AFRICA PLC.	1.17	-9.30%	LIVESTOCK FEEDS PLC.	0.62	-11.43%	C & I LEASING PLC.	4.60	-25.81%	ARBICO PLC.	1.89	-46.15%	ECOBANK TRANSNATIONAL INCORPORATED	4.95	-51.94%
DEDOED DAINTO DI O	0.75	0.400/		44.50	40.400/	SEPLAT PETROLEUM DEVELOPMENT	000.00	00.440/	OMATEK VENTURED DI O	0.00	40.000/	ADDICO DI O	4.00	00.540/
BERGER PAINTS PLC	6.75	-9.40%	GUINNESS NIG PLC	14.50	-12.12%	COMPANY LTD	386.00	-29.11%	OMATEK VENTURES PLC	0.26	-48.00%	ARBICO PLC.	1.89	-60.54%
UNITY BANK PLC	0.48	-9.43%	LEARN AFRICA PLC.	1.17	-13.33%	ARBICO PLC.	1.89	-33.68%	GUINNESS NIG PLC	14.50	-51.75%	NCR (NIGERIA) PLC.	2.00	-66.67%
BUA CEMENT PLC	38.70	-10.00%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	5.50	-14.73%	AFROMEDIA PLC	0.20	-41.18%	NCR (NIGERIA) PLC.	2.00	-55.56%	GUINNESS NIG PLC	14.50	-69.67%
CADBURY NIGERIA PLC.	6.75	-10.00%	JAPAUL OIL & MARITIME SERVICES PLC	0.21	-16.00%	GUINNESS NIG PLC	14.50	-42.46%	INTERNATIONAL BREWERIES PLC.	4.10	-56.84%	INTERNATIONAL BREWERIES PLC.	4.10	-75.95%

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